

Mox Invest Promotion (April – June 2025) (the “Promotion”) Terms and Conditions

1. These terms apply to the Promotion offered by Mox Bank Limited (“**Mox**”, “**we**”, “**us**” or “**our**”). By participating in the Promotion, you agree to these terms.
2. You must read these terms along with Mox’s Personal Information Collection Statement, Privacy Policy Statement, General Terms and Conditions (including the schedules thereto), each of which can be found in the Mox app and/or on our website, and any other terms we may provide to you, which continue to apply to your relationship with us and your use of our products and services.
3. If there is any inconsistency between these terms and any of our other terms, these terms will prevail.
4. Unless defined in these terms or the context requires otherwise, capitalised terms have the meanings given to them in our General Terms and Conditions.
5. If you:
 - (a) during the Promotion Period, register for the Promotion in the Mox app (your “**Registration**”, and the day on which you register for the Promotion, your “**Enrolment Day**”); and
 - (b) satisfy one or more of the following Requirement(s):
 - (i) the Risk Assessment Requirement;
 - (ii) Securities Transaction Requirement;
 - (iii) Fund Transaction Requirement; and
 - (iv) the AUM Requirement,

subject to these terms, you will receive the Invest-Promo Reward(s) set out in the

Mox Invest 推廣活動 (2025 年 4 月至 6 月) (「本推廣」) 條款及細則

1. 本條款適用於由 Mox Bank Limited (「**Mox**」或「**我們**」) 進行的本推廣。參與本推廣即表示您同意本條款。
2. 您必須一併閱讀本條款、Mox 的個人資料收集聲明、私隱政策聲明、一般條款及細則 (包括其所有附表), 其分別可於 Mox 應用程式及 / 或我們的網站找到, 及我們可能向您提供的任何其他條款, 而該等條款將繼續一併適用於您與我們的關係及您就我們的產品及服務的使用。
3. 如本條款與我們任何其他的條款有任何不一致, 概以本條款為準。
4. 除非另有定義或另有所指, 本條款中使用的定義與我們一般條款及細則的定義含義相同。
5. 如您:
 - (a) 於推廣期內, 在 Mox 應用程式內登記參加本推廣 (「**登記推廣**」, 及您登記參加本推廣當天為您的「**登記日期**」); 及
 - (b) 滿足以下一個或多個要求:
 - (i) 風險評估要求;
 - (ii) 證券交易要求;
 - (iii) 基金交易要求; 及
 - (iv) 資產要求,

<p>Rewards Table that corresponds to the Requirement(s) that you satisfy, which will be delivered to your Mox Account within 14 days following the day you satisfy the Requirement(s).</p> <p>6. The “Risk Assessment Requirement” means, you:</p> <p>(a) have not previously submitted your risk assessment for the Core Portfolio Service on your Mox app; and</p> <p>(b) submit your risk assessment for the Core Portfolio Service within the period beginning from your Registration and ending at the end of the 89th calendar day after your Enrolment Day (“Risk Assessment Period”),</p> <p>you will have ‘submitted’ your risk assessment after we have received your responses to all the questions in the risk assessment on your Mox app.</p> <p>7. The “Securities Transaction Requirement” means you Complete through Mox one or more transactions buying or selling Securities that are listed on the SEHK or the U.S. Exchange(s) (a “Securities Transaction”), and these Securities Transactions have Transaction Amounts that total (the “Cumulative Amount”) at least HKD30,000 during a Challenge Period.</p> <p>8. The “Fund Transaction Requirement” means you Complete through Mox one or more transactions purchasing unit(s) in a Fund that is not an exchange traded fund (a “Fund Transaction”) and these Fund Transactions have Cumulative Amount of at least HKD30,000 during a Challenge Period.</p> <p>9. The “Transaction Amount” means:</p> <p>(a) for a Securities Transaction, the executed ‘transaction amount’ in Hong Kong dollars (or as converted to Hong</p>	<p>受制於本條款，您將獲得獎賞列表中與您滿足的要求對應的投資推廣獎賞，其將於您滿足要求後的 14 天內存入至您的 Mox 戶口。</p> <p>6. 「風險評估要求」是指您：</p> <p>(a) 從未在 Mox 應用程式提交您的核心投資組合服務的風險評估；及</p> <p>(b) 於登記推廣開始至登記日期後的第 89 個曆日的期間（包括最尾一日）內（「風險評估期間」），提交您的核心投資組合服務的風險評估，</p> <p>當我們收受您在 Mox 應用程式內就風險評估的問題的所有回答後，即代表您已「提交」風險評估。</p> <p>7. 「證券交易要求」是指您在一個挑戰期內經 Mox 完成一個或多個交易，買賣在香港聯交所或美國交易所上市的證券（「證券交易」）及此等證券交易的總交易金額（「累積金額」）達到港幣 30,000 元或以上。</p> <p>8. 「基金交易要求」是指您在一個挑戰期內經 Mox 完成一個或多個交易，買入非交易所買賣的基金單位（「基金交易」）及此等基金交易的累積金額達到港幣 30,000 元或以上。</p> <p>9. 「交易金額」是指：</p> <p>(a) 就證券交易而言，以港幣計算（或按成功日當天的匯率轉換為港幣）的已成交「交易金額」，不包括任何適用的收費及手續費；及</p>
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<p>Kong dollars based on the exchange rate on the execution day), excluding any applicable fees and charges; and</p> <p>(b) for a Fund Transaction, the total 'investment amount' in Hong Kong dollars (or as converted to Hong Kong dollars based on the exchange rate on the day you have successfully submitted your order) in respect of all purchase orders of unit(s) in Funds that you have 'successfully' submitted (you will have 'successfully' submitted the order when you arrive at the screen on your Mox app stating that you have successfully placed order), but excluding:</p> <p>(i) the total amount in respect of all the buy orders of the underlying Funds in a portfolio of Funds as a result of Rebalancing; and</p> <p>(ii) any applicable fees and charges.</p> <p>10. Without limiting clause 9 of these terms:</p> <p>(a) any Transaction Amount of the Securities Transaction and a Fund Transaction Completed before your Registration will not be included in the calculation of the Cumulative Amount of the 1st Challenge Period;</p> <p>(b) any Transaction Amount of a Challenge Period will not be included in the calculation of the Cumulative Amount of any following Challenge Period (i.e. the Cumulative Amount will be reset to zero at the beginning of each Challenge Period);</p> <p>(c) in respect of a Securities Transaction(s):</p> <p>(i) for any order that is placed during a Challenge Period but is executed after the last day of that Challenge Period, the Transaction Amount will not be included in the calculation of that Cumulative</p>	<p>(b) 就基金交易而言，是以港幣計算（或按成功提交基金交易指令當天的匯率轉換為港幣）就所有已成功提交的買入基金單位之指令的總「投資金額」（當您在 Mox 應用程式內到達一個頁面顯示您已成功下達交易指令，即代表您已「成功」提交相關指令），但不包括：</p> <p>(i) 因基金組合進行調倉而須購買底層基金單位的交易之總款項；及</p> <p>(ii) 任何適用的收費及手續費。</p> <p>10. 在不限制本條款第 9 條的情況下：</p> <p>(a) 任何在您登記推廣 前 完成的證券交易或基金交易所產生交易金額將不計算入第一個挑戰期的累積金額；</p> <p>(b) 任何在一個挑戰期內交易金額將不會計算入其後的挑戰期的累積金額（即累積金額會在每一個挑戰期開始時重新設定為零）；</p> <p>(c) 就證券交易而言：</p> <p>(i) 任何指令在一個挑戰期內發出但在挑戰期的最後一天後成交，該交易金額不會計算入該挑戰期的累積金額；</p> <p>(ii) 在第二個挑戰期或第三個挑戰期內的第一曆日成交的美股證券交易，該交易金額將計入第二個挑戰期或第三個挑戰期的累積金額；及</p> <p>(iii) 因任何公司行動所獲得或處置的股票價值將不計入累積金額；及</p>
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<p>Amount of that Challenge Period;</p> <p>(ii) for a Securities Transaction of U.S. stock(s) that is executed from on the first calendar day of the 2nd Challenge Period or the 3rd Challenge Period, the Transaction Amount will be included in the Cumulative Amount of the 2nd Challenge Period or the 3rd Challenge Period; and</p> <p>(iii) the value of any stocks acquired or disposed of pursuant to any corporate action(s) will not be included in the calculation of the Cumulative Amount; and</p> <p>(d) in respect of a Fund Transaction(s):</p> <p>(i) purchases of unit(s) in a single fund product or underlying Funds in a portfolio of Funds that are otherwise not purchases as a result of Rebalancing will be included in the calculation of the Cumulative Amount; and</p> <p>(ii) for any order that is successfully submitted during a Challenge Period and is passed onto the execution broker(s) on a later date after the Promotion Period (as shown in the 'Order Placement Date' in the 'Activity details' on your Mox app), the Transaction Amount of the order will be included in the calculation of the Cumulative Amount of that Challenge Period.</p> <p>11. The "AUM Requirement" means:</p> <p>(a) you have holdings of Securities that are listed on the SEHK or the U.S. Exchange(s) and/or Funds in your Mox Invest Account ("AUM Holdings"); and</p> <p>(b) these AUM Holdings have a 30-day Average AUM of at least the amount that corresponds to the Challenge</p>	<p>(d) 就基金交易而言:</p> <p>(i) 買入基金單位, 包括買入個別基金單位或基金組合的底層基金單位 (而非因調倉而須購買底層基金單位的交易) 之金額將會計算入累積金額; 及</p> <p>(ii) 就於一個挑戰期內成功提交的指令, 而該指令在較後的日子才下達遞交予經紀 (即 Mox 應用程式內「交易詳情」展示之「訂單下達日期」), 該指令的交易金額會計算入該挑戰期的累積金額。</p> <p>11. 「資產要求」 是指:</p> <p>(a) 您的 Mox Invest 戶口中有香港聯交所或美國交易所上市的證券及 / 或基金的持倉 (「資產持倉」); 及</p> <p>(b) 此等資產持倉的 30 天平均資產在一個挑戰期的最後一天達到以下列表中與挑戰期對應的最低金額:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">挑戰期</th> <th style="text-align: center;">挑戰期最後一天的 30 天平均資產</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">第一個挑戰期</td> <td style="text-align: center;">不少於港幣 50,000 元或等值</td> </tr> <tr> <td style="text-align: center;">第二個挑戰期</td> <td style="text-align: center;">不少於港幣 100,000 元或等值</td> </tr> <tr> <td style="text-align: center;">第三個挑戰期</td> <td style="text-align: center;">不少於港幣 150,000 元或等值</td> </tr> </tbody> </table>	挑戰期	挑戰期最後一天的 30 天平均資產	第一個挑戰期	不少於港幣 50,000 元或等值	第二個挑戰期	不少於港幣 100,000 元或等值	第三個挑戰期	不少於港幣 150,000 元或等值
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Period on the last day of that Challenge Period as set out in the following table:

Challenge Period	30-day Average AUM (on the last day of the Challenge Period)
1 st Challenge Period	At least HKD50,000 or equivalent
2 nd Challenge Period	At least HKD100,000 or equivalent
3 rd Challenge Period	At least HKD150,000 or equivalent

12. Your “30-day Average AUM” on a calendar day during a Challenge Period is determined by aggregating the total market value of your AUM Holdings as at 11:59:59 p.m. (Hong Kong time) on that calendar day and on each of the preceding 29 calendar days, which fall within that Challenge Period and/or the preceding Challenge period, and then dividing the aggregated total market value by 30.
13. If you have met the Securities Transaction Requirement, Fund Transaction Requirement and/or AUM Requirement in one Challenge Period, you must re-meet the relevant Requirement(s) in any following Challenge Period(s) in order to receive any additional Invest-Promo Reward(s).
14. We will determine whether you have satisfied the Requirements based on records held by us, which are final and conclusive in case of any discrepancy.
15. You can only participate in the Promotion once. You can only receive up to:
12. 您於一個挑戰期內的一個曆日的「**30 天平均資產**」是指合計您於當天及前 29 個曆日（如該等曆日是在該挑戰期及 / 或前一個挑戰期內）的資產持倉於香港時間下午 11 時 59 分 59 秒時之總市場價值，然後將合計的總市場價值除以 30 而得出之平均值。
13. 如果您在某一挑戰期內已滿足證券交易要求、基金交易及 / 或資產要求，您必須在後續的挑戰期內再次滿足相關要求，才能獲得額外投資推廣獎賞。
14. 我們將根據我們持有的紀錄決定您是否滿足相關要求。如有任何差異，任何此等決定均該視為最終決定並對您具有約束力。
15. 您只能參加本推廣一次。您只可在：
- (a) 滿足風險評估要求後，獲得最多一次風險評估獎賞；
 - (b) 一個挑戰期內滿足相應要求後，獲得最多一次證券交易獎賞、基金交易獎賞及資產獎賞；或
 - (c) 風險評估期間及所有挑戰期內滿足所有相應的要求後，獲得最多一次風險評估獎賞，三次證券交易獎賞，三次基金交易獎賞及三次資產獎賞。
- 請參閱列在本條款的附表中的示例。
16. 本推廣的登記按我們絕對酌情權以先到先得的方式提供。我們不會通知您任何名額使用或供應的最新情況。
17. 您只能在以下情況就本推廣獲得獎賞、禮品或其他利益：

<p>(a) one Risk Assessment Reward after satisfying the Risk Assessment Requirement;</p> <p>(b) one Securities Transaction Reward, one Fund Transaction Reward and one AUM Reward in one Challenge Period after satisfying the corresponding Requirements; or</p> <p>(c) one Risk Assessment Reward, three Securities Transaction Rewards, three Fund Transaction Rewards and three AUM Rewards after satisfying all the corresponding Requirements in the Risk Assessment Period and all the Challenge Periods.</p> <p>Illustrative examples are set out in the schedule to these terms.</p> <p>16. The enrolment of the Promotion is on a first come, first served basis (as determined by us in our absolute discretion). We will not update you on the quota usage or its continued availability.</p> <p>17. You will receive the reward, gift or any other benefit in respect of the Promotion, only if:</p> <p>(a) you still hold a valid Mox Invest Account in your name when we attempt to give you the reward, gift or other benefit;</p> <p>(b) none of your accounts with Mox having been suspended or closed by you or us or in arrears or default; and</p> <p>(c) you satisfy any additional requirements we may specify from time to time.</p> <p>18. We reserve the right, at any time, without notice or reason and in our sole and absolute discretion, to:</p> <p>(a) change or modify the Promotion or these terms (including any dates set out in these terms or any reward, gift or</p>	<p>(a) 當我們向您發放獎賞、禮品或其他利益時，您必須仍然持有有效並以自己名義開立的 Mox Invest 戶口；</p> <p>(b) 您在 Mox 的任何戶口並未被您本人或我們暫停或關閉，也沒有拖欠或違約；及</p> <p>(c) 您滿足我們可能不時指定的任何額外要求。</p> <p>18. 我們保留全權酌情決定，恕不另行提供通知或理由，隨時：</p> <p>(a) 修訂或更改本推廣或本條款（包括本條款列出的任何日期或與本推廣有關的任何獎賞、禮品或其他利益及 / 或其現金價值）；</p> <p>(b) 暫停或終止本推廣或本條款；</p> <p>(c) 拒絕就本推廣向您提供任何獎賞、禮品或其他利益：</p> <p>(i) 如我們認為您於 Mox 的任何戶口是出於不當目的而開設的（例如試圖通過關閉和開立一個或多個 Mox 戶口來換取數項獎賞，禮品或其他利益）或您在 Mox 的任何戶口中的收益是任何非法、欺詐或異常活動的收益；</p> <p>(ii) 如我們認為您於 Mox 的戶口內的任何資金部分是任何非法、欺詐或異常活動的收益；或</p> <p>(iii) 出於我們認為適當的任何其他理由；及</p>
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<p>other benefit in respect of the Promotion and/or its monetary value);</p> <p>(b) suspend or terminate the Promotion or these terms;</p> <p>(c) refuse to give you any reward, gift or other benefit in respect of the Promotion:</p> <p>(i) if we believe that any of your accounts with Mox has been opened for an improper purpose (for example, to secure multiple rewards, gifts or other benefits by closing and opening one or more Mox Accounts) or the proceeds in any of your accounts with Mox are the proceeds of any illegal, fraudulent or abnormal activity;</p> <p>(ii) if we believe that any part of the balances in your accounts with Mox are the proceeds of any illegal, fraudulent or abnormal activity; or</p> <p>(iii) for any other reason we deem appropriate; and</p> <p>(d) make any decision in connection with the Promotion (including to refuse or suspend your participation in the Promotion).</p> <p>Any such decision shall be conclusive and binding on you.</p> <p>19. Without limiting anything in these terms, we may determine whether or not you can combine the Promotion with other offers or promotions that we may offer from time to time. We will let you know if you can combine the Promotion with other offers or promotions in the Mox app and/or our website or through any other communication channels we may determine from time to time.</p> <p>20. If you have received any reward, gift or other benefit in respect of the</p>	<p>(d) 作出與本推廣相關的任何決定（包括拒絕或暫停您參與本推廣）。</p> <p>任何此等決定均該視為最終決定並對您具有約束力。</p> <p>19. 在不限制本條款的情況下，我們可以確定您是否可以將本推廣與我們不時提供的其他優惠或推廣一併使用。我們將在 Mox 應用程式及 / 或我們網站或透過我們不時鑒定的任何其他通訊渠道通知您本推廣是否可以與其他優惠或推廣一併使用。</p> <p>20. 如您已收到與本推廣相關的任何獎賞、禮品或其他利益，而您隨後：</p> <p>(a) 於您開戶後的 12 個月內結束您的 Mox 戶口及 Mox Invest 戶口（按適用）； 或</p> <p>(b) 撤銷或取消任何計入證券交易要求、基金交易要求或資產要求之已成交的交易，導致您不再滿足任何之一要求，</p> <p>我們有權從您於 Mox 的任何戶口中扣除該獎賞、禮品或其他利益的總價值。</p> <p>21. 如有任何有關本推廣的爭議，我們保留最終決定權。</p> <p>22. 在法律及法規允許的範圍內，就您因參與本推廣或因本條款所致或引起的相關損失、損害賠償、訴訟、法律程序或索償（包括任何拒絕向您提供任何獎賞、禮品或其他利益的任何決定或您未能收取任何獎賞、獎品或其他利益）：</p>
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<p>Promotion, and:</p> <p>(a) you subsequently close your Mox Account and Mox Invest Account (where applicable) within 12 months of when you opened it; or</p> <p>(b) any of the executed transactions that contributed to the satisfaction of Securities Transaction Requirement, Fund Transaction Requirement or AUM Requirement is subsequently reversed or cancelled (including for reasons beyond your control) so that any of these Requirements is no longer satisfied,</p> <p>we have the right to deduct an amount equal to the total value of the reward, gift or other benefit from your any of accounts with Mox.</p> <p>21. If any dispute arises in connection with the Promotion, our decision is final.</p> <p>22. To the extent permitted by laws and regulations:</p> <p>(a) neither Mox nor any of its affiliates, shareholders or partners shall be responsible for any loss or damages suffered by you; and</p> <p>(b) you shall release Mox and its affiliates, shareholders and partners from all actions, proceedings and claims which may be brought against Mox or its affiliates, shareholders or partners,</p> <p>arising from or in connection with your participation in the Promotion (including any decision not to give you, or your failure to receive any reward, gift or other benefit) or these terms, unless:</p> <p>(y) any such loss, damages, action, proceeding or claim is due to; and</p>	<p>(a) Mox 或其任何關聯公司、股東或合作夥伴對您遭受的任何損失或損害賠償均不承擔任何責任；及</p> <p>(b) 您須使 Mox 及其關聯公司、股東及合作夥伴免於針對 Mox 或其關聯公司、股東或合作夥伴的所有法律行動、法律程序及索償，</p> <p>除非該等損失、損害賠償、法律行動、法律程序或索償是：</p> <p>(y) 因 Mox、其關聯公司、股東或合作夥伴的疏忽、欺詐行為或故意失責而引致；及</p> <p>(z) 合理可預見的及直接及完全由該等疏忽、欺詐行為或故意失責而引致。</p> <p>本第 22 條在本推廣或本條款到期或終止後繼續有效。</p> <p>23. 您知悉第三方（包括我們的直接或間接股東）可能會向我們提供任何與本推廣有關的付款（例如津貼）或其他利益或好處。任何此等利益或好處的性質、金額和計算方法可不時更改。我們可絕對享有並有權為自身保留任何此等利益或好處，而無需事先向您披露。</p> <p>24. 您知悉第三方可能會直接或間接從我們獲得與本推廣有關的付款（例如報酬、佣金及回扣）或其他利益或好處。任何此等利益或好處的性質、金額及計算方法可不時更改。該第三方可絕對享有並有權為自身保留任何此等利益或好處，而無需事先向您披露。</p> <p>25. 本推廣並不構成對任何人進行任何交易的</p>
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<p>(z) where such loss, damages, action, proceeding or claim was reasonably foreseeable and has arisen directly and solely from,</p> <p>Mox's or its affiliates', shareholders' or partners' negligence, fraud or wilful default.</p> <p>This clause 22 continues after the expiry or termination of the Promotion or these terms.</p> <p>23. You acknowledge that third parties (including our direct or indirect shareholders) may provide us with payments (such as subsidies) or other benefits or advantages in connection with the Promotion. The nature, amount and method of calculating any such benefit or advantage may vary from time to time. We are entitled to retain any such benefit or advantage for our own account and benefit, absolutely, without having to make any prior disclosure to you.</p> <p>24. You acknowledge that third parties may receive payments (such as remuneration, commission and rebates) or other benefits or advantages from us directly or indirectly in connection with the Promotion. The nature, amount and method of calculating any such benefit or advantage may vary from time to time and such third parties are entitled to retain any such benefit or advantage for its own account and benefit absolutely without having to make any prior disclosure to you.</p> <p>25. The Promotion does not constitute an offer, invitation or recommendation to any person to enter into any transaction.</p> <p>26. Neither your right to participate in the Promotion nor your eligibility to receive any reward, gift or other benefit in respect of the Promotion may be transferred or assigned to any other person or exchanged or converted into any other benefit or right.</p>	<p>要約、邀請或推薦。</p> <p>26. 您就本推廣的參與資格或獲得本推廣的任何獎賞、禮品或其他利益的資格不得轉讓或分配給任何其他人士，也不得交換或轉換為任何其他利益或權利。</p> <p>27. 本推廣或本條款並不視作、暗示或表示任何人或實體為我們的代理或代表，或以其他方式代表我們招攬業務。</p> <p>28. 除本條款另有所指，非本條款的協議一方人士無權按《合約（第三者權利）條例》（香港法例第 623 章）執行本條款的任何條文，或享有本條款的任何條文下的利益。</p> <p>29. 本條款在所有方面均受中華人民共和國香港特別行政區法律的管限及詮釋。雙方得受中華人民共和國香港特別行政區法院的專屬管轄權管轄。</p> <p>30. 本條款的英文與中文版本如有任何不一致，概以英文版本為準。</p> <p>31. 定義</p> <p>以下定義具有以下含義：</p> <p>(a) 「30 天平均資產」具有本條款第 12 條賦予的含義。</p> <p>(b) 「資產持倉」具有本條款第 11(a)條賦予的含義。</p> <p>(c) 「資產要求」具有本條款第 11 條賦予的含義。</p>
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<p>27. Nothing under these terms or the Promotion will deem, imply or suggest that a person or entity is acting as our agent or representative or otherwise soliciting business on our behalf.</p> <p>28. A person who is not a party to these terms has no right to enforce or enjoy the benefit of any of these terms pursuant to the Contracts (Rights of Third Parties) Ordinance (Cap. 623), other than as set out in these terms.</p> <p>29. These terms are governed in all respects by and construed in accordance with the laws of the Hong Kong Special Administrative Region of the People's Republic of China. The parties submit to the exclusive jurisdiction of the courts of the Hong Kong Special Administrative Region of the People's Republic of China.</p> <p>30. The English version prevails if there is any inconsistency between the English and Chinese versions of these terms.</p> <p>31. Definitions</p> <p>The following capitalised terms have the meanings set out below:</p> <p>(a) "30-day Average AUM" has the meaning given in clause 12 of these terms.</p> <p>(b) "AUM Holdings" has the meaning given in clause 11(a) of these terms.</p> <p>(c) "AUM Requirement" has the meaning given in clause 11 of these terms.</p> <p>(d) "AUM Reward" has the meaning given in the Rewards Table.</p> <p>(e) "Challenge Period" means any of the following periods:</p> <p>(i) the period beginning from your Registration and ending at the end of the 29th calendar day after your Enrolment Day (the "1st Challenge</p>	<p>(d) 「資產獎賞」 具有獎賞列表賦予的含義。</p> <p>(e) 「挑戰期」 是指以下任何一個期間:</p> <p>(i) 於您登記推廣開始至登記日期後的第 29 個曆日的期間 (包括最尾一天) (「第一個挑戰期」);</p> <p>(ii) 於登記日期後的第 30 個曆日開始及其後的 29 個曆日的期間 (包括首尾兩天) (「第二個挑戰期」); 及</p> <p>(iii) 於登記日期後的第 60 個曆日開始及其後的 29 個曆日的期間 (包括首尾兩天) (「第三個挑戰期」)。</p> <p>(f) 「完成」 是指當您 (按適用) :</p> <p>(i) 收到 Mox 的通知表示您已成功買入在香港聯交所或美國交易所上市的證券; 及 / 或</p> <p>(ii) 在 Mox 應用程式內到達一個頁面顯示您已成功下達交易指令以購買非交易所買賣的基金單位。</p> <p>(g) 「累積金額」 具有本條款第 7 條賦予該詞的含義。</p> <p>(h) 「登記日期」 具有本條款第 5(a)條賦予該詞的含義。</p> <p>(i) 「基金交易」 具有本條款第 8 條賦予該詞的含義。</p>
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<p>Period”);</p> <p>(ii) the period beginning on and from the 30th calendar day after your Enrolment Day and the following 29 calendar days (both dates inclusive) (the “2nd Challenge Period”); and</p> <p>(iii) the period beginning on and from the 60th calendar day after your Enrolment Day and the following 29 calendar days (both dates inclusive) (the “3rd Challenge Period”).</p> <p>(f) “Complete” means, whichever is applicable, you:</p> <p>(i) receive a notification from Mox stating that you have successfully bought or sold Securities that are listed on the SEHK or the U.S. Exchange(s); and/or</p> <p>(ii) arrive at the screen on your Mox app stating that you have successfully placed order to purchase unit(s) in a Fund that is not an exchange traded fund.</p> <p>(g) “Cumulative Amount” has the meaning given to it in clause 7 of these terms.</p> <p>(h) “Enrolment Day” has the meaning given in clause 5(a) of these terms</p> <p>(i) “Fund Transaction” has the meaning given in clause 8 of these terms.</p> <p>(j) “Fund Transaction Requirement” has the meaning given in clause 8 of these terms.</p> <p>(k) “Fund Transaction Reward” has the meaning given in the Rewards Table.</p> <p>(l) “Invest-Promo Reward” means each of the Risk Assessment Reward,</p>	<p>(j) 「基金交易要求」具有本條款第 8 條賦予該詞的含義。</p> <p>(k) 「基金交易獎賞」具有獎賞列表賦予的含義。</p> <p>(l) 「投資推廣獎賞」是指風險評估獎賞、證券交易獎賞、基金交易獎賞及資產獎賞任何之一獎賞。</p> <p>(m) 「推廣期」是指 2025 年 4 月 7 日至 2025 年 6 月 30 日的期間（包括首尾兩日）。</p> <p>(n) 「登記推廣」具有本條款第 5(a)條賦予該詞的含義。</p> <p>(o) 「要求」是指風險評估要求、證券交易要求、基金交易要求及資產要求的任何之一要求。</p> <p>(p) 「獎賞列表」是指以下列表：</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">要求</th> <th style="text-align: center;">投資推廣獎賞</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">風險評估要求</td> <td style="text-align: center;">港幣 200 元 (「風險評估獎賞」)</td> </tr> <tr> <td style="text-align: center;">證券交易要求</td> <td style="text-align: center;">港幣 100 元 (一個挑戰期) (「證券交易獎賞」)</td> </tr> <tr> <td style="text-align: center;">基金交易要求</td> <td style="text-align: center;">港幣 100 元 (一個挑戰期)</td> </tr> </tbody> </table>	要求	投資推廣獎賞	風險評估要求	港幣 200 元 (「 風險評估獎賞 」)	證券交易要求	港幣 100 元 (一個挑戰期) (「 證券交易獎賞 」)	基金交易要求	港幣 100 元 (一個挑戰期)
要求	投資推廣獎賞								
風險評估要求	港幣 200 元 (「 風險評估獎賞 」)								
證券交易要求	港幣 100 元 (一個挑戰期) (「 證券交易獎賞 」)								
基金交易要求	港幣 100 元 (一個挑戰期)								

<p>Securities Transaction Reward, Fund Transaction Reward and AUM Reward.</p> <p>(m) “Promotion Period” means the period beginning on 7 April 2025 and ending on 30 June 2025 (both dates inclusive).</p> <p>(n) “Registration” has the meaning given in clause 5(a) of these terms.</p> <p>(o) “Requirement” means each of the Risk Assessment Requirement, the Securities Transaction Requirement, the Fund Transaction Requirement and the AUM Requirement.</p> <p>(p) “Rewards Table” means the table below:</p>	<table border="1"> <thead> <tr> <th data-bbox="304 954 531 1055">Requirements</th> <th data-bbox="531 954 783 1055">Invest-Promo Rewards</th> </tr> </thead> <tbody> <tr> <td data-bbox="304 1055 531 1189">Risk Assessment Requirement</td> <td data-bbox="531 1055 783 1189">HKD 200 (“Risk Assessment Reward”)</td> </tr> <tr> <td data-bbox="304 1189 531 1391">Securities Transaction Requirement</td> <td data-bbox="531 1189 783 1391">HKD 100 for one Challenge Period (“Securities Transaction Reward”)</td> </tr> <tr> <td data-bbox="304 1391 531 1592">Fund Transaction Requirement</td> <td data-bbox="531 1391 783 1592">HKD100 for one Challenge Period (“Fund Transaction Reward”)</td> </tr> <tr> <td data-bbox="304 1592 531 2020">AUM Requirement</td> <td data-bbox="531 1592 783 2020"> (i) HKD100 for satisfying the AUM requirement in the 1st Challenge period; (ii) HKD200 for satisfying the AUM Requirement in the 2nd </td> </tr> </tbody> </table>	Requirements	Invest-Promo Rewards	Risk Assessment Requirement	HKD 200 (“ Risk Assessment Reward ”)	Securities Transaction Requirement	HKD 100 for one Challenge Period (“ Securities Transaction Reward ”)	Fund Transaction Requirement	HKD100 for one Challenge Period (“ Fund Transaction Reward ”)	AUM Requirement	(i) HKD100 for satisfying the AUM requirement in the 1 st Challenge period; (ii) HKD200 for satisfying the AUM Requirement in the 2 nd	<p>(「基金交易獎賞」)</p> <p>資產要求</p> <p>(i) 當您滿足第一個挑戰期的資產要求，港幣 100 元;</p> <p>(ii) 當您滿足第二個挑戰期的資產要求，港幣 200 元; 及</p> <p>(iii) 當您滿足第三個挑戰期的資產要求，港幣 300 元，</p> <p>以上每一個獎賞均為一個「資金獎賞」。</p>
Requirements	Invest-Promo Rewards											
Risk Assessment Requirement	HKD 200 (“ Risk Assessment Reward ”)											
Securities Transaction Requirement	HKD 100 for one Challenge Period (“ Securities Transaction Reward ”)											
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		<p>(q) 「風險評估期間」具有本條款第 6(b)條賦予的含義。</p> <p>(r) 「風險評估要求」具有本條款第 6 條賦予的含義。</p> <p>(s) 「風險評估獎賞」具有獎賞列表賦予的含義。</p> <p>(t) 「證券交易」具有本條款第 7 條賦予該詞的含義。</p>										

		Challenge Period; and (iii) HKD300 for satisfying the AUM Requirement in the 3 rd Challenge Period, each of the reward above, an "AUM Reward" .	<p>(u) 「證券交易要求」具有本條款第 7 條賦予該詞的含義。</p> <p>(v) 「證券交易獎賞」具有獎賞列表賦予的含義。</p> <p>(w) 「交易金額」具有本條款第 9 條賦予該詞的含義。</p> <p><u>重要提示</u></p> <ol style="list-style-type: none"> 投資涉及風險。證券（包括構成您的投資組合的投資基金單位）價格會波動，有時波動幅度會很大。在最壞的情況下，您可能損失全部的投資的款項。任何投資的表現及回報並非有保證的。 過往表現並不反映將來表現。在作出任何投資決定前，您應參閱相關產品的銷售文件以了解詳細資訊（包括風險因素）。 加密貨幣或加密貨幣相關產品是非常複雜的產品，涉及很高的風險並可能不適合所有投資者。 衍生產品與傳統的投資產品不同，具有不同的特性及風險並可能不適合所有投資者。 在作出任何投資決定前，您應考慮自己的投資目標、投資經驗、財務狀況及風險承受能力，並仔細閱讀 Mox Invest 條款及細則（包括相關風險披露聲明）。 如您對本文件所載的資料及相關產品及服務的性質及風險有任何疑問，應獲取獨立顧問的意見，例如法律、稅務、財務及會計顧問。 本文件所載的資料僅供香港居民使用，並
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- (q) **"Risk Assessment Period"** has the meaning given in clause 6(b) of these terms.
- (r) **"Risk Assessment Requirement"** has the meaning given in clause 6 of these terms.
- (s) **"Risk Assessment Reward"** has the meaning given in the Rewards Table.
- (t) **"Securities Transaction"** has the meaning given in clause 7 of these terms.
- (u) **"Securities Transaction Requirement"** has the meaning given in clause 7 of these terms.
- (v) **"Securities Transaction Reward"** has the meaning given in the Rewards Table.
- (w) **"Transaction Amount"** has the meaning given to it in clause 9 of these terms.

Important Notes

- Investment involves risks. The prices of securities (including any investment funds units constituting a portfolio) fluctuate, sometimes dramatically, and the worst case may result in loss of your entire investment amount. The performance and

<p>return of any investments are not guaranteed.</p> <ol style="list-style-type: none"> 2. Past performance is not indicative of future performance. You should refer to the offering documentation of the product(s) for detailed information (including risk factors) prior to investing in the product(s). 3. Crypto and Crypto-related products are highly complex products that carry a significant level of risk and may not be suitable for all investors. 4. Derivatives products are different from conventional investments and may involve different risks. Derivatives products may not be suitable for all investors. 5. You should consider your own investment objectives, investment experience, financial situation, and risk tolerance level and carefully read the Mox Invest Terms and Conditions (including relevant risk disclosures) before making any investment decision. 6. If you have any queries on the nature and risks involved in the information displayed on this document and the relevant product(s) and services, you should seek advice from independent advisers, such as legal, tax, financial and accounting advisers. 7. The information contained in this document is intended for Hong Kong residents only and should not be construed as a distribution, an offer to sell, or a solicitation to buy any security in any jurisdiction where such activities would be unlawful pursuant to the laws of such jurisdiction. If you are outside of Hong Kong, we may not be authorised to offer or provide you with the products and services in the country or region you are located or resident in. 8. The document does not constitute investment advice nor any offer, solicitation, recommendation or guarantee 	<p>不應被視為於任何司法管轄區內的分銷、要約銷售或招攬購買任何證券的行為，而該等行為根據該等任何司法管轄區屬的法律是屬違法的。如您身處香港境外，我們可能無權在您的所在或居住國家或地區向您提供產品及服務。</p> <ol style="list-style-type: none"> 8. 本文件並不構成任何投資意見、以投資產品或服務的銷售為目的，或與投資產品或服務的銷售相關的任何要約、招攬、建議或保證。 9. 本文件內容的編寫並沒有根據任何人士或機構的投資目標、投資經驗、財務狀況及風險承受能力。 10. 本文件僅提供投資的概要資訊。請參閱產品的銷售文件及 Mox Invest 條款及細則（包括相關風險披露）以了解相關產品的性質和風險及有關我們的服務詳情。 11. 本文件由 Mox Bank Limited 發行。本文件內容未經香港證券及期貨事務監察委員會審閱。 <p>Mox Bank Limited 為根據《證券及期貨條例》登記的註冊機構（中央編號：BNO808）</p> <p>生效日期：2025 年 4 月 7 日</p>
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<p>in respect of, or for the purpose of, the sale of any investment products or services.</p> <p>9. The contents of this document have been prepared without regard to the investment objectives, investment experience, financial situation, and risk tolerance level of any particular person or entity.</p> <p>10. This document provides summary level information only in respect of investments. Please refer to the Mox Invest Terms and Conditions (including relevant risk disclosures) for more details of our services as well as the offering documents for the nature and risks of the relevant products.</p> <p>11. This document is issued by Mox Bank Limited. The contents of this document have not been reviewed by the Securities and Futures Commission of Hong Kong.</p> <p>Mox Bank Limited is a Registered Institution under the Securities and Future Ordinance (CE number: BNO808)</p> <p>Effective date: 7 April 2025</p>	
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Schedule

附表

Example 1:

例子 1:

1. You register for the Promotion at 3 p.m. on 10 April 2025.

您於 2025 年 4 月 10 日下午 3 時登記參加本推廣。

2. Your Registration is at 3 p.m. on 10 April 2025 and your Enrolment Day therefore is 10 April 2025.

您登記推廣為 2025 年 4 月 10 日下午 3 時。您的登記日期為 2025 年 4 月 10 日。

3. Your Risk Assessment Period will be the period beginning from 3 p.m. on 10 April 2025 and ending at the end of 8 July 2025.

您的風險評估期間為 2025 年 4 月 10 日下午 3 時至 2025 年 7 月 8 日的期間（包括最尾一日）。

4. Your Challenge Periods are:

(a) 1st Challenge Period: beginning from 3 p.m. on 10 April 2025 and ending at the end of 9 May 2025;

(b) 2nd Challenge Period: between 10 May 2025 and 8 June 2025 (both dates inclusive); and

(c) 3rd Challenge period: between 9 June 2025 and 8 July 2025 (both dates inclusive).

您的挑戰期為：

(a) 第一個挑戰期：由 2025 年 4 月 10 日下午 3 時至 2025 年 5 月 9 日的期間（包括最尾一天）；

(b) 第二個挑戰期：由 2025 年 5 月 10 日至 2025 年 6 月 8 日的期間（包括首尾兩天）；及

(c) 第三個挑戰期：由 2025 年 6 月 9 日至 2025 年 7 月 8 日的期間（包括首尾兩天）。

Date 日期	Transaction Amount of Securities Transactions (HKD)	Transaction Amount of Fund Transactions (HKD)	Cumulative Amount of Securities Transactions (HKD)	Cumulative Amount of Fund Transactions (HKD)	30-day Average AUM (HKD)	Invest-Promo Reward Earned

	證券交易的交易金額 (港幣)	基金交易的交易金額 (港幣)	證券交易的累積金額 (港幣)	基金交易的累積金額 (港幣)	30 天平均資產 (港幣)	賺取的投資推廣獎賞
At 2 p.m. on 10 April 4 月 10 日 下午 2 時	10,000	0	N/A 不適用	N/A 不適用	N/A 不適用	N/A 不適用
At 4 p.m. on 10 April (1 st Challenge Period) (you submit your risk assessment for Core Portfolio Service) 4 月 10 日 下午 4 時 (第一個 挑戰期) (您提交 核心投資 組合服務 的風險評 估)	20,000	0	20,000	0	0	Risk Assessment Reward: HKD200 風險評估獎 賞: 港幣 200 元
12 April (1 st Challenge Period) 4 月 12 日	0	100	20,000	100	3,000	0

(第一個挑戰期)						
9 May <i>(last day of the 1st Challenge Period)</i> 5月9日 <i>(第一個挑戰期的最後一天)</i>	0	600,000	20,000	600,100	3,100	Fund Transaction Reward: HKD100 AUM Reward: HKD100 基金交易獎賞: 港幣100元 資產獎賞: 港幣100元
10 May <i>(2nd Challenge Period)</i> 5月10日 <i>(第二個挑戰期)</i>	28,000	0	28,000	0	69,067	0
11 May <i>(2nd Challenge Period)</i> 5月11日 <i>(第二個挑戰期)</i>	0	2,000	28,000	2,000	88,200	0
8 June <i>(last day of the 2nd)</i>	4,000	62,000	32,000	64,000	104,400	Securities Transaction Reward: HKD100

<i>Challenge period)</i> 6月8日 (第二個挑戰期的最後一天)						Fund Transaction Reward: HKD100 AUM Reward: HKD200 證券交易獎賞: 港幣100元 基金交易獎賞: 港幣100元 資產獎賞: 港幣200元
15 June (3 rd Challenge Period) 6月15日 (第三個挑戰期)	30,000	140,000	30,000	140,000	25,267	Securities Transaction Reward: HKD100 Fund Transaction Reward: HKD100 證券交易獎賞: 港幣100元 基金交易獎賞: 港幣100元
8 July (last day of the 3 rd Challenge Period)	40,000	80,000	70,000	220,000	208,000	AUM Reward: HKD300 資產獎賞: 港幣 300 元

7月8日 (第三個 挑戰期的 最後一 天)						
<p><i>Total Invest-Promo Rewards earned:</i></p> <ol style="list-style-type: none"> 1. <i>One Risk Assessment Reward of HKD200;</i> 2. <i>Two Securities Transaction Rewards of HKD100 each;</i> 3. <i>Three Fund Transaction Rewards of HKD100 each; and</i> 4. <i>AUM Rewards of HKD100, HKD200 and HKD300.</i> <p><i>總共賺取的投資推廣獎賞:</i></p> <ol style="list-style-type: none"> 1. <i>一次港幣 200 元的風險評估獎賞;</i> 2. <i>兩次港幣 100 元的證券交易獎賞;</i> 3. <i>三次港幣 100 元的基金交易獎賞; 及</i> 4. <i>港幣 100 元、200 元及 300 元的資產獎賞。</i> 						

Example 2:

例子 2:

1. You register for the Promotion at 8 a.m. on 30 June 2025.

您於 2025 年 6 月 30 日上午 8 時登記參加本推廣。

2. Your Registration is at 8 a.m. on 30 June 2025. Your Enrolment Day is 30 June 2025.

您登記推廣為 2025 年 6 月 30 日上午 8 時。您的登記日期為 2025 年 6 月 30 日。

3. Your Risk Assessment Period will be the period beginning from 8 a.m. on 30 June 2025 and ending at the end of 27 September 2025.

您的風險評估期間為 2025 年 6 月 30 日上午 8 時至 2025 年 9 月 27 日的期間（包括最尾一天）。

4. Your Challenge Periods are:

(a) 1st Challenge Period: beginning from 8 a.m. on 30 June 2025 and ending at the end of 29 July 2025;

(b) 2nd Challenge Period: between 30 July 2025 and 28 August 2025 (both dates inclusive); and

(c) 3rd Challenge period: between 29 August 2025 and 27 September 2025 (both dates inclusive).

您的挑戰期為：

(a) 第一個挑戰期：由 2025 年 6 月 30 日上午 8 時至 2025 年 7 月 29 日的期間（包括最尾一天）；

(b) 第二個挑戰期：由 2025 年 7 月 30 日至 2025 年 8 月 28 日的期間（包括首尾兩天）；及

(c) 第三個挑戰期：由 2025 年 8 月 29 日至 2025 年 9 月 27 日的期間（包括首尾兩天）。

Date 日期	Transaction Amount of Securities Transactions (HKD)	Transaction Amount of Fund Transactions (HKD)	Cumulative Amount of Securities Transactions (HKD)	Cumulative Amount of Fund Transactions (HKD)	30-day Average AUM (HKD)	Invest-Promo Reward Earned 賺取的投資推廣獎賞

	證券交易的交易金額 (港幣)	基金交易的交易金額 (港幣)	證券交易的累積金額 (港幣)	基金交易的累積金額 (港幣)	30 天平均資產 (港幣)	
30 June at 7 a.m. (you submit your risk assessment for Core Portfolio Service) 6月30日 上午7時 (您提交核心投資組合服務的風險評估)	0	0	N/A 不適用	N/A 不適用	N/A 不適用	N/A 不適用
4 July (1 st Challenge Period) 7月4日 (第一個挑戰期)	30,000	0	30,000	0	1,000	Securities Transaction Reward: HKD100 證券交易獎賞: 港幣100元
29 July (last day of the 1 st Challenge Period) 7月29日	30,000	50,000	60,000	50,000	28,667	Fund Transaction Reward: HKD100 基金交易獎賞: 港幣100元

(第一個挑戰期的最後一天)						
28 August <i>(last day of the 2nd Challenge period)</i> 8月28日 (第二個挑戰期的最後一天)	5,600	1,000	5,600	1,000	110,220	AUM Reward: HKD200 資產獎賞: 港幣 200 元
27 September <i>(last day of the 3rd Challenge Period)</i> 9月27日 (第三個挑戰期的最後一天)	30,000	30,000	30,000	30,000	118,600	Securities Transaction Reward: HKD100 Fund Transaction Reward: HKD100 證券交易獎賞: 港幣100元 基金交易獎賞: 港幣100元
<p><i>Total Invest-Promo Rewards earned:</i></p> <ol style="list-style-type: none"> <i>Two Securities Transaction Rewards of HKD100 each;</i> <i>Two Fund Transaction Rewards of HKD100 each; and</i> <i>AUM Reward of HKD200.</i> <p><i>總共賺取的投資推廣獎賞:</i></p>						



1. 兩次港幣 100 元的證券交易獎賞；
2. 兩次港幣 100 元的基金交易獎賞；及
3. 港幣 200 元的資產獎賞。